



Looking Forward Our Way

www.lookingforwardourway.com

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<https://thehedleyhoegergroup.bairdwealth.com/>

The Retirement Ready Workbook by the BAIRD Hedley Hoeger Group can be found at
<https://static.fmgsuite.com/media/documents/d7f0cf10-338a-4af4-9070-2b85e515c00a.pdf>

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TIPS:

- ◇ Don't Listen To The Noise!
- ◇ What does money mean for you?
- ◇ What do you want/need?
- ◇ Don't "overcorrect".
- ◇ *"Proper Prior Planning Prevents Pain and Panic"*

FINANCIAL RESOURCES AND OTHER ORGANIZATIONS THAT CAN ASSIST YOU:

Annual Credit Report (877-322-8228) www.annualcreditreport.com

Apprisen (Consumer Credit Counseling Services) <https://www.apprisen.com>

BMI Federal Credit Union Financial Education Program <https://www.bmifcu.org/education.html>

Central Ohio Area Agency on Aging (COAAA) information and workshops on Medicare and services to seniors
<http://www.coaaa.org/>

Columbus Metropolitan Library <https://www.columbuslibrary.org/>

Consumer Financial Protection Bureau <https://www.consumerfinance.gov/>

FDIC (insures deposits in banks) <https://www.fdic.gov>

Ohio Attorney General's Office Identify Theft Consumer Scams and Identity Theft:

[https://www.ohioattorneygeneral.gov/Files/Publications-Files/Publications-for-Consumers/Consumer-Scams-\(PDF\)](https://www.ohioattorneygeneral.gov/Files/Publications-Files/Publications-for-Consumers/Consumer-Scams-(PDF))

Securities and Exchange Commission www.sec.gov

Social Security Administration www.SSA.gov

Book: Brian Portnoy, "The Geometry of Wealth"